

Switch Kit



THE BANK YOU'VE BEEN WAITING FOR



We will help you say goodbye to your old bank quickly and painlessly. You answer a few simple questions and we will do the rest. Just one of the reasons we're the bank you've been waiting for.

Switching to United Republic Bank has never been easier.

What you will do:

- 1. Identify any automatic payments or direct deposits** that need to be taken care of on the Switch Kit Tracking Form. Tip: Your current bank statement will be a good source of information.
- 2. Stop by our office**
 - to open your United Republic Bank (URB) account.
 - with your completed Switch Kit Tracking Form and we will help you with the rest of the switching process to make it as easy as possible. (See form on next page)
- 3. Before closing your old bank account(s):**
 - Make sure all checks and debits have cleared.
 - Leave enough funds in your account(s) to cover any automatic payments that may yet need to be withdrawn.
 - Double check maturity dates of account(s) in order to avoid possible penalties.

Questions?

- Q:** What do I do with my old checks?
A: First, be sure you have written the checks necessary to open your URB account and close your previous account. If you have checks leftover, we'll be happy to recycle them.
- Q:** How do I get new checks?
A: When you open your new URB account you'll receive a small packet of personalized checks before you leave!
- Q:** What about my old debit card?
A: You will receive a new URB debit card approximately one week after opening your new URB checking account.
- Q:** Won't it be a hassle to switch my Direct Deposits and Automatic Payments?
A: We'll do as much as we can to make it a fast and seamless transition.
- Q:** Do I contact my old financial institution to close my accounts?
A: You can contact them or, if you prefer, URB can handle that for you. If you choose to contact them, we have pre-formatted "Close Account" letters to make it easy and painless!

Other questions?

Feel free to contact us. We're here with the answers you're looking for.

Switch Kit Tracking Form

This form will help you identify all your automatic payments and deposits.

Helpful Tip: Your current bank statement will be a good source of information. (Don't forget any automatic transactions that are made on a schedule other than monthly.)

Direct Deposits

Company Name/Address/Telephone _____

Automatic Payments

Company Name/Address/Telephone _____

Request to Change Direct Deposit

To: _____ (Employer)

Please accept this as my written authorization to direct any pending and future payments to my new account at UNITED REPUBLIC BANK.

Routing Number: 104014109 Account Number: _____

Employee Name _____

Address: _____ City: _____ State: _____ Zip: _____

Employer Name: _____

Address: _____ City: _____ State: _____ Zip: _____

Effective Date: _____ Other Information: _____

Authorized Signature: _____

Request to Change My Automatic Payment

To: _____ (Payee)

Please accept this as my written authorization to direct any pending and future payments to my new checking account with UNITED REPUBLIC BANK.

Routing Number: 104014109 Account Number: _____

Payee: _____

Address: _____ City: _____ State: _____ Zip: _____

Account Owner: _____

Address: _____ City: _____ State: _____ Zip: _____

Effective Date: _____ Other Information: _____

Authorized Signature: _____

Request to Close My Account

To: _____ (Financial Institution)

Please accept this as my written authorization to close the following account at your financial institution. All of my transactions have cleared and all ACH debit and credits have been stopped. Please send the remaining balance to my address below.

Account Number(s): _____

Account Owner: _____

Address: _____ City: _____ State: _____ Zip: _____

Authorized Signature: _____

Account Preferences

Please indicate accounts and services you currently have/use:

- | Deposit Products | Loan Products | Investment Products |
|--|---|--|
| <input type="checkbox"/> ATM/Debit Card | <input type="checkbox"/> Credit Card | <input type="checkbox"/> Equity Products |
| <input type="checkbox"/> Bill Pay | <input type="checkbox"/> Credit Line | <input type="checkbox"/> Investment Products |
| <input type="checkbox"/> Certificates of Deposit | <input type="checkbox"/> Home Loans | |
| <input type="checkbox"/> Checking Account | <input type="checkbox"/> Personal Loans | |
| <input type="checkbox"/> Internet Banking | <input type="checkbox"/> Refinance | |
| <input type="checkbox"/> Money Market Account | <input type="checkbox"/> Auto/Boat Loan | |
| <input type="checkbox"/> Savings Account | | |

Please indicate accounts and services you are interested in:

- | Deposit Products | Loan Products | Investment Products |
|--|---|--|
| <input type="checkbox"/> ATM/Debit Card | <input type="checkbox"/> Credit Card | <input type="checkbox"/> Equity Products |
| <input type="checkbox"/> Bill Pay | <input type="checkbox"/> Credit Line | <input type="checkbox"/> Investment Products |
| <input type="checkbox"/> Certificates of Deposit | <input type="checkbox"/> Home Loans | |
| <input type="checkbox"/> Checking Account | <input type="checkbox"/> Personal Loans | |
| <input type="checkbox"/> Internet Banking | <input type="checkbox"/> Refinance | |
| <input type="checkbox"/> Money Market Account | <input type="checkbox"/> Auto/Boat Loan | |
| <input type="checkbox"/> Savings Account | | |

Important Information

Some companies require the use of their own forms to initiate the switching of accounts. In order to help facilitate this change from your existing account to your new URB account, we may ask you to provide your current banking information, including a previous bank statement and any forms supplied to you by your employer or party originating the debit or credit.

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that allows us to identify you. We may also ask to see your driver's license or other identifying documents.

We know you have choices when it comes to a financial partner. That's why at United Republic Bank, we work harder than the rest – to be sure all our customers get the one-of-a-kind service they deserve.

We'll do everything it takes for you to feel right at home.





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